

86th Annual SYMPOSIUM

Wednesday, November 19, 2025 | Grandover Resort & Spa

TIME		SESSION TITLE	SPEAKER	LOCATION
7:00 am	8:00 am	Registration & Breakfast		
8:00 am	9:00 am	(GS7) NC State Tax Update- CLE Approved	Keith Wood	Grandville Ballroom
9:00 am	9:10 am	Break		
9:10 am	10:15 am	(GS8) Economic Outlook	Michael Walden	Grandville Ballroom
10:15 am	10:35 am	Break		
		(7A) The Truth About Strategic Change: External Forces vs. Internal Motivation	Amy Horner	Grandville AB
10:35 am	11:50 am	(7B) Ethical AI or Organized Chaos?	Chuck Gallagher	Grandville CD
		(7C) From Technician to Trailblazer: Reimagining the Role of a Firm Leader in a Time of Disruption	Terrell Turner	Whitehall
		(7D) NCDOR Status on Modernization Projects	Anthony Edwards	Carlisle
11:50 am	1:00 pm	Lunch		
		(8A) Smarter Security: Creating a Cybersecurity Strategy That Fits Your Firm	Rafe Martin	Grandville AB
		(8B) The Many Faces of Fraud	Chuck Gallagher	Grandville CD
1:00 pm	2:05 pm	(8C) Ethics Under Fire: When Family Drama Meets Financial Duty- CLE Approved	Carolyn Woodruff	Whitehall
		(8D) NC Individual Income Tax Update	Donna Powell & William Young	Carlisle
2:05 pm	2:15 pm	Break		
		(9A) The CPA's Secret Weapon: Unlocking Massive Tax Savings- CLE Approved	Matt O'Neil	Grandville AB
		(9B) AI Real Use Tools	David Cieslak	Grandville CD
2:15 pm	3:15 pm	(9C) Relationships to Revenue: How Your Accounting Firm Can Build Referral Partnerships to Develop New Business Opportunities	Joe Kovacs	Whitehall
		(9D) NCDOR Examinations and TPAC Divisional Updates	Richard Gilbert & Cale Johnson	Carlisle
3:15 pm	3:35 pm	Break		
3:35 pm	4:50 pm	(GS9) Technology Update- CLE Approved	David Cieslak	Grandville Ballroom