

## Reclaim Your Workday

Proven Systems to Boost Team Output Without Burnout





# busyness



Communication

rader co.

Our Itinerary

Meetings



Modeling & Culture



## Communication - Simplified



TO = action required

CC = for info

NRN – No response needed

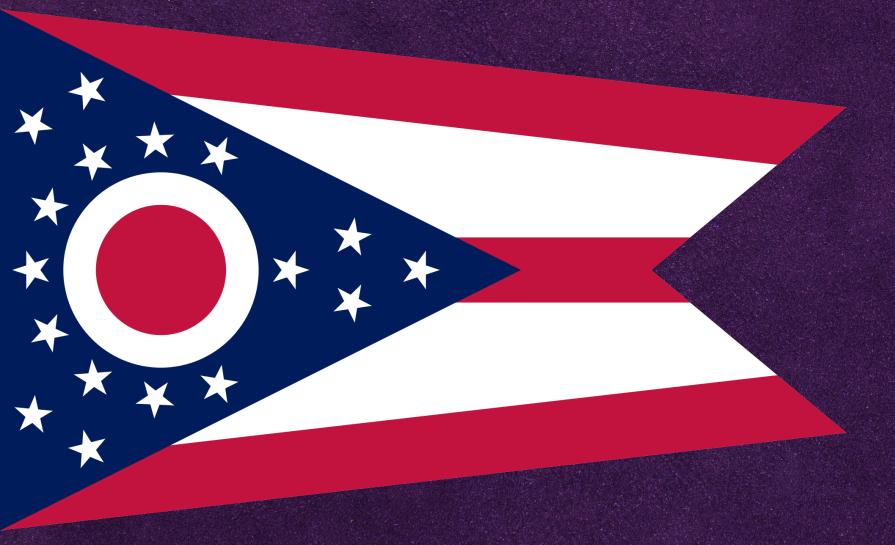
|   | M | A <sup>-</sup> | I | RI | X |
|---|---|----------------|---|----|---|
| П | E | G              |   | N  | D |

T=Send in the TO line C=Copied for information only N=Not required

|                                | CEO | COO | IT | HR |
|--------------------------------|-----|-----|----|----|
| Issue                          | 1   | 2   | 3  | 4  |
| Opportunity > \$1m             | Ţ   | С   | N  | N  |
| Key vendor or Client complaint | Ţ   | Ţ   | N  | N  |
| Immediate<br>health concern    | N   | Ţ   | N  | Т  |
| Cyber security incident        | С   | С   | T  | Ν  |
| Recognition                    | N   | T   | N  | T  |
| Status Updates                 | N   | T   | N  | N  |

| Channel          | Туре  |
|------------------|---|
| In-Person        | Collaborative or decision-making meetings   |
| Email            | Digital trail needed or communication with a vendor or client.  |
| Phone            | If email thread is more than 3-4 responses. Response to missed call or voicemail. Client preference.      |
| Video<br>Meeting | Meetings where sharing screens is <b>necessary.</b> Meetings with three or more people. Client preference |
| Chat Tool        | Short messages Group announcements Casual banter (limit, please!)   |
| Project Tool     | Task assignments and status updates.  |

| Communication Type      | Channel                            | Purpose  | Response Time                                  | Participants  |
|-------------------------|------------------------------------|--|--|---|
| Project Updates         | Project management<br>System (PMS) | Status updates and tracking                              | Update daily                                   | Project Team  |
| Action or Task requests | PMS<br>Email                       | Assign tasks or requests for info                        | Per due date (if email, put into subject line) | Project Team  |
| Quick Questions         | Chat Tool                          | Queries that aren't tasks or don't need to be searchable | 1-2 hours (no response expected immediately)   | Relevant Teams  |
| Formal<br>Announcements | Email                              | Company-wide   | N/A  | All Employees   |
| Meeting                 | Video or Phone<br>Conferencing     | Discussion REQUIRES synchronous communication            | Scheduled more than 24 hours in advance        | Invited required<br>members<br>(Do not invite optional<br>team members) |
| Document Sharing        | Shared Drive                       | Collaborative<br>document work                           | N/A  | Relevant Teams  |
| Video Screen Capture    | Loom                               | Feedback on digital or visual content                    | Per task request                               | Project Team, Vendors,<br>Clients                                       |



Only

Handle

lt

Once

## Should This Be a Meeting?

Does it need realtime discussion? YES

**Synchronous** 

Can it wait or be documented?

Yes

Asynchronous

Does it require multiple opinions?

MAYBE

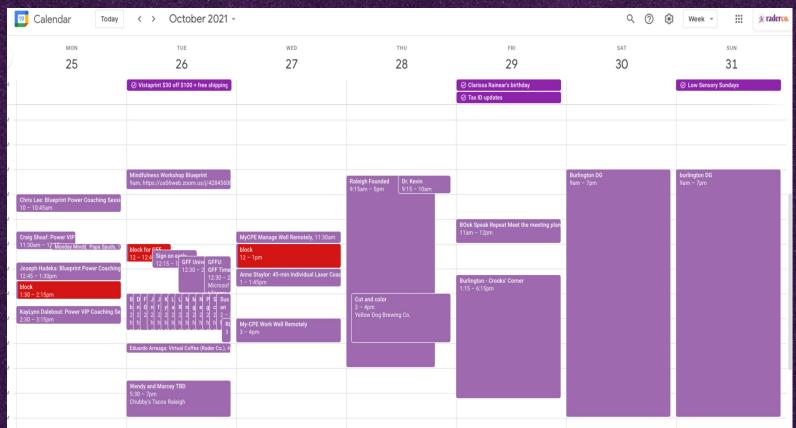
Try async first, escalate if needed.



10:00-12:00pm 2:00-3:00pm

## Meeting budgets













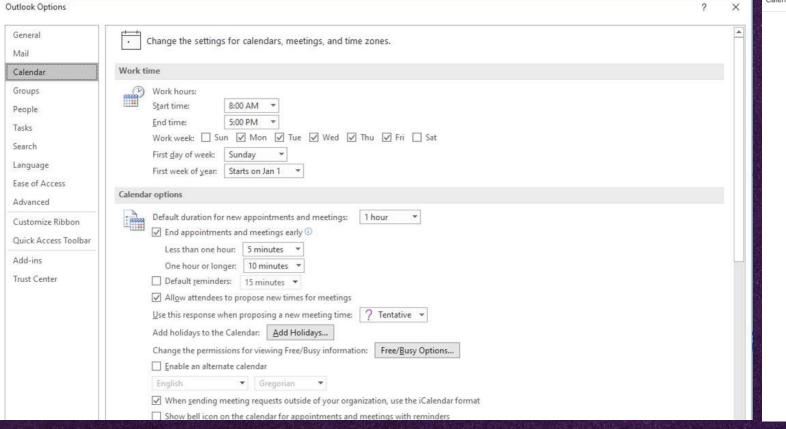
#### ROI of Async Tools

Replace one 30-min weekly meeting with 5-min async video = 26 hours per person/year

*\$75/hr* = *\$1950 per person/year!* 

#### Outlook

#### Gmail



**Event settings** Default duration 45 minutes Speedy meetings End 30 minute meetings 5 minutes early and longer meetings 10 minutes early Default guest permissions Add guest permissions Automatically add invitations Yes, but don't send event notifications unless I ha... Notifications Off Play notification sounds





Abdo

### DEEP FOCUS



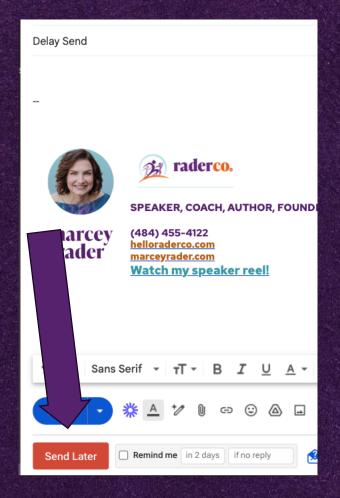
Design Days allow us a day to reflect, think, plan, and execute without feeling bound by emails and meetings.

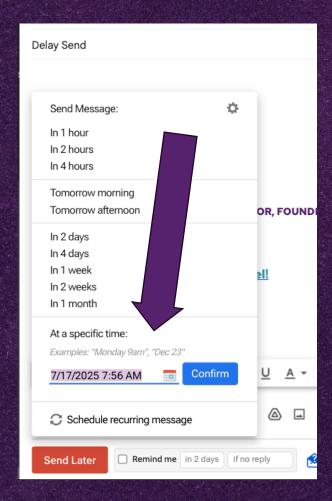
- Jen Shevlin, VP of Human Resources

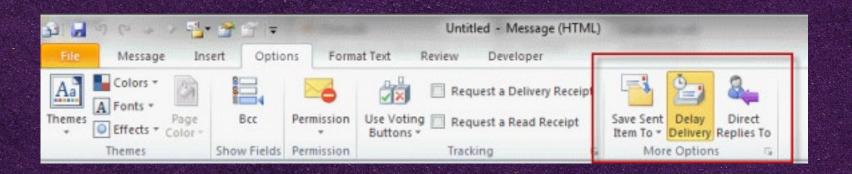
|   | Su All day 2 7 AM   | MONDAY  | 11 TUESDAY                         | 12 WEDNESDAY                     | 13 THURSDAY         | 14 FRIDAY                        |
|---|---------------------|---|------------------------------------|----------------------------------|---------------------|----------------------------------|
| 3 4 5 6 7 8  10 11 12 13 14 15 1  17 18 19 20 21 22 2  24 25 26 27 28 29 30  31 1 2 3 4 5 6 | 8 AM Ar 9 AM We Coi | ekly team meeting nference room rk safety updates | GSD                                | Work on Project II               | Validate PR process |                                  |
| January  Mo Tu We Th Fr Sa Su  31 1 2 3 4 5 6  7 8 9 10 11 12 13                            | 11 AM               | WER<br>ours!!                                     | Weekly call with sub<br>Phone Call |                                  |                     | Cave Time                        |
| 14 15 16 17 18 19 20<br>21 22 23 24 25 26 27<br>28 29 30 31 1 2 3                           | 2 PM H              | ours!!  |                                    | Meet with recruiter<br>HR Office | Prepare SF Show     | Send Proposal                    |
|   | 4 PM 5 PM Call IT   | support   | Review Proposal<br>Sales Office    |                                  | THINKitate          | Weekly call with sub. Phone Call |
|   | 7 PM 8 PM           |   |                                    | Design Time                      |                     |                                  |
|   | 9 PM 10 PM          |   |                                    |                                  |                     |                                  |

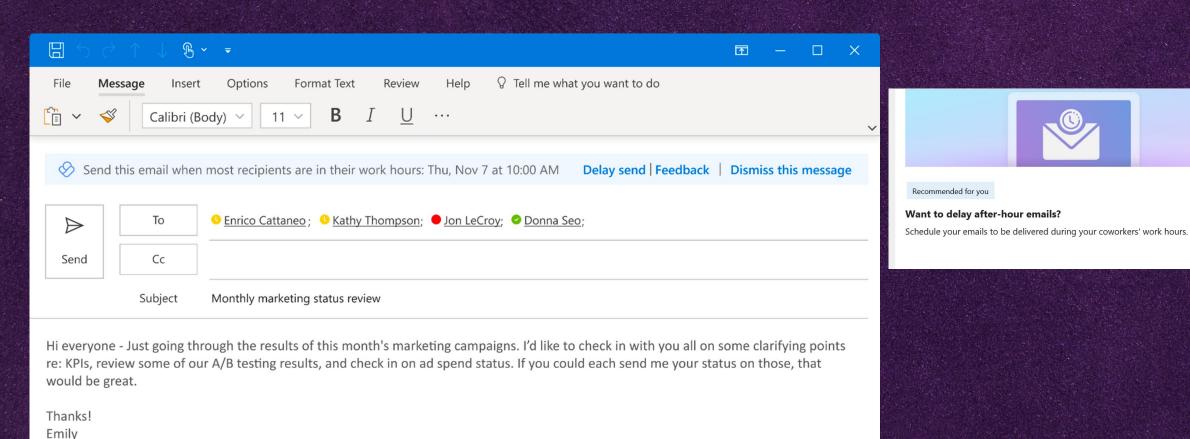


## Delay Send









2:

Try it out



No meetings one day pre and post-vacation!

## Out of Office Heads Up







## RaderCo Recap







**Comms Matrix** 

OHIO

Meeting Budgets

Async video

**Shorten Meetings** 

Design Days

Name & Claim

Focus Totem

**Delay Send** 

Pre/Post Vacay

OOO Heads Up

Screen-Free Lunch

## Which of these will save you the most time next week?





https://radergoodies.com/reclaimasheville