

85th Annual SYMPOSIUM

Tuesday, November 19, 2024 | Grandover Resort & Spa

| TIME | | SESSION TITLE | SPEAKER | LOCATION |
|----------|----------|--|---|--|
| 7:00 am | 8:00 am | Registration & Breakfast | | |
| 8:00 am | 9:15 am | (GS4) Human Leadership in an AI-World | Kassi Rushing | Grandville Ballroom |
| 9:15 am | 9:25 am | Networking Break | | |
| 9:25 am | 10:30 am | (GS5) Focus on the Profession-Advocacy & Professional Update | Courtney Knoll Mark Sotichack Robert Broome | Grandville Ballroom |
| 10:30 am | 10:45 am | Networking Break | | |
| 10:45 am | 11:45 am | (GS6) State Pass-Through Entity Taxes: North Carolina and Beyond | Dylan Stafford | Grandville Ballroom |
| 11:45 am | 1:00 pm | Lunch | | |
| 1:00 pm | 1:50 pm | (5A) QMS - Timeline & Actions 2024 - Beyond | Mike Manspeaker | Whitehall |
| | | (5B) "It's Your Life - What Are You Going to Do?" ** Qualifies for Behavioral Ethics CPE** | Cal Christian | Grandville C/D |
| | | (5C) K2's Microsoft Copilot - Uses and Functions for Executives | Randy Johnston | Grandville A/B |
| 1:50 pm | 2:00 pm | Networking Break | | |
| 2:00 pm | 2:50 pm | (6A) QMS - AICPA Tool Kit | Mike Manspeaker | Whitehall |
| | | (6B) Nexus | Jack Schmoll | Grandville C/D |
| | | (6C) K2's Microsoft Copilot – Unleashed | Randy Johnston | Grandville A/B |
| 2:50 pm | 3:00 pm | Networking Break | | |
| 3:00 pm | 3:50 pm | (7A) Risk in Focus Report: Understanding the Risks Your Organization Should be Preparing For in 2025 | Carey Blakeman | Whitehall |
| | | (7B) Alternative Workforce Solutions: Trends and Opportunities | Walter Sabrin | Grandville C/D |
| | | (7C) K2's Power BI in Five Easy Steps | Randy Johnston | Grandville A/B |
| 3:50 pm | 4:05 pm | Networking Break | | |
| 4:05 pm | 4:55 pm | (8A) Employee Benefit Plan Audit Update | Kelsey Mayo | Whitehall |
| | | (8B) Asset Protection Planning for Older Adults | Abigail Peoples | Grandville C/D |
| | | (8C) WISP IRS Requirements | Eric Hobbs | Grandville A/B |
| 5:00 pm | 6:00 pm | Reception with Sponsor Giveaways | | Grandview Room (2 nd Floor) |