

2024 CPE Beach Cluster Agenda
Tuesday, August 6, 2024 | Holiday Inn Resort—Wrightsville Beach

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(1A) Surgent's Individual Income Tax Update	Susan Smith	Causeway/Masonboro
		(1B) Annual FASB Update and Review	Thomas Newell	Airlie/Tidewater
11:45	12:15 pm	Lunch		
12:15	4:00 pm	(2A) Buying and Selling a Business: Tax and Structuring Overview	Susan Smith	Causeway/Masonboro
		(2B) Guide and Update to Compilations, Reviews, and Preparations	Thomas Newell	Airlie/Tidewater

2024 CPE Beach Cluster Agenda
Wednesday, August 7, 2024 | Holiday Inn Resort—Wrightsville Beach

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(3A) Best Practices in Not-for-Profit Accounting and Reporting	John F. Georger	Tidewater
		(3B) Critical Issues That CPAs in Industry Will Need to Face This Year	Kerry Roberts	Airlie
		(3C) Surgent's S Corporation, Partnership, and LLC Tax Update	Susan Smith	Causeway/Masonboro
		(3D) Current Issues in Accounting and Auditing: An Annual Update	Thomas Newell	Turtlewatch/Oceanwatch
11:45	12:15 pm	Lunch		
12:15	4:00 pm	(4A) Evaluating Fraud Risk in a Financial Statement Audit	John F. Georger	Tidewater
		(4B) Project Management: Tips, Tricks, and Traps	Kerry Roberts	Airlie
		(4C) IRS Tax Examinations and Hot Issues	Susan Smith	Causeway/Masonboro
		(4D) Construction Contractors: Accounting and Financial Reporting Issues	Thomas Newell	Turtlewatch/Oceanwatch

2024 CPE Beach Cluster Agenda

Thursday, August 8, 2024 | Holiday Inn Resort—Wrightsville Beach

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(5A) The Most Critical Challenges in Not-for-Profit Accounting Today	John F. Georger	Tidewater
		(5B) Controller/CFO Update: Hot Topics Facing Today's Financial Professional	Kerry Roberts	Airlie
		(5C) This Year's Top Tax and Financial-Planning Ideas	Susan Smith	Causeway/Masonboro
		(5D) Examining ASC 842, Leases: More than Meets the Eye	Thomas Newell	Turtlewatch/Oceanwatch
11:45	12:15 pm	Lunch		
12:15	4:00 pm	(6A) Avoiding Deficiencies in Peer Reviews: Focus on Engagement Quality	John F. Georger	Tidewater
		(6B) Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques	Kerry Roberts	Airlie
		(6C) Maximizing Your Social Security Benefits	Susan Smith	Causeway/Masonboro
		(6D) Technology Trends and Hot Topics Impacting the Accounting Profession	Thomas Newell	Turtlewatch/Oceanwatch

2024 CPE Beach Cluster Agenda

Friday, August 9, 2024 | Holiday Inn Resort—Wrightsville Beach

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(7A) Securing a Comfortable Retirement	Susan Smith	Causeway/Masonboro
		(7B) Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses	Thomas Newell	Airlie/Tidewater

Holiday Inn Resort Map

