



Beach Cluster Helpful Hints

Event Code: BCLU0023

CHECK-IN

Will begin at 7:00 AM every morning at the registration desk.

MATERIALS

Use the following link to view all event materials.

All materials are provided electronically only.

<https://www.ncacpa.org/bclu-attendee-resources/>

WI-FI

NCACPA has secured complimentary Wi-Fi for all Cluster attendees and will provide the login information at the event.

NCACPA does not have any control over quality, security, or access of the hotel's Wi-Fi services.

If you have questions or experience problems, please contact hotel staff or NCACPA staff.

PARKING

The Holiday Inn Resort offers parking in the two-level parking deck to overnight guests at a rate of \$7.00 per night.

Day guests are welcome to park in the hotel parking garage at no additional cost on a first come first served basis. However, please note that parking spaces on the hotel premises are limited and early arrival is strongly recommended! Day guests unable to secure space on the hotel's premises will have access to street parking at a rate of \$5.00 per hour or \$25.00 for the day and may pay for parking through one of the following methods.

Day Guest Parking – Option 1:

You may call the Pay-by-phone parking service at (910) 256-5453 and follow the quick and easy automated instructions to create and account and pay for parking via phone. Tip: Calling and establishing an account before arriving will ensure ease of use the morning of.

Day Guest Parking – Option 2:

You may pay for parking at the pay station terminals located on either side of the Holiday Inn Wrightsville Beach Resort.

All machines have the following functions that may be used to purchase hourly or daily parking:

- Accepts credit cards (Visa, MasterCard, and Discover only)
- Accepts bills (\$1, \$2, \$5, and \$10 only)
- Accepts coins (quarters, and dollar coins)

If you require assistance with a pay station, please notify us immediately by calling the parking office at 910-256-5453.

SOCIAL MEDIA

Twitter Hashtag: #NCACPA—Spark a conversation about something you've learned during your sessions!

Instagram: Take pictures during the cluster and tag @NCACPA

NEED ASSISTANCE?

In case of an emergency, please contact hotel staff or notify NCACPA staff members, Amelia Hodges or Daneta Overton.

MEETING ROOMS

Please refer to the meeting agenda for room assignments. Sessions will be held in Causeway/Masonboro, Airlie, Tidewater, and Turtlewatch/Oceanwatch. During the lunch break, hotel staff will reset each room to meet our requirements. Please be sure to take all your belongings with you following each session.



MEALS & BREAKS

Continental Breakfast & Afternoon Snacks

NCACPA is pleased to offer continental breakfast items and afternoon snacks as part of your registration fee. These refreshment breaks are for attendees of the NCACPA Beach Cluster only. Please see the program agenda for refreshment break times.

Lunch

Included for participants attending **both** morning and afternoon sessions.

Special dietary meals: If you have notified NCACPA of dietary restrictions, you will receive a meal ticket at check-in. During the lunch break, please present this ticket to NCACPA staff at the registration desk.

GIVE & GET CREDIT

Attendance Verification—For CPE credit, you will receive an electronic Certificate of Completion form via email to complete at the end of each day.

Online Evaluation—NCACPA will send you an email with a link to an online survey. The evaluation link will also be made available on the attendee resources webpage.

Please take a few minutes to complete the survey, as your comments are invaluable for future planning.

**2023 CPE Beach Cluster Agenda
Tuesday, August 8, 2023 | Holiday Inn Resort—Wrightsville Beach**

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(1A) Guide and Update to Compilations, Reviews, & Preparations	Thomas Newell	Airlie/Tidewater
		(1B) Surgent's S Corporation, Partnership, & LLC Tax Update	Susan Smith	Causeway/Masonboro
11:45	12:15 pm	Lunch		
12:15	4:00 pm	(2A) Annual FASB Update & Review	Thomas Newell	Airlie/Tidewater
		(2B) IRS Tax Examinations & Hot Issues	Susan Smith	Causeway/Masonboro



2023 CPE Beach Cluster Agenda
Wednesday, August 9, 2023 | Holiday Inn Resort—Wrightsville Beach

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(3A) Current Issues in Accounting & Auditing: An Annual Update	Thomas Newell	Airlie
		(3B) Surgent's Individual Income Tax Update	Susan Smith	Causeway/Masonboro
		(3C) Critical Issues That CPAs in Industry Will Need to Face This Year	Kerry Roberts	Turtlewatch/Oceanwatch
		(3D) Best Practices in Not-for-Profit Accounting & Reporting	Jeff Lieman	Tidewater
11:45	12:15 pm	Lunch		
12:15	4:00 pm	(4A) Proven Controls to Steer You Clear of Fraud	Thomas Newell	Airlie
		(4B) Maximizing Your Social Security Benefits	Susan Smith	Causeway/Masonboro
		(4C) Enterprise Risk Management Concepts & Strategy for Small & Medium-Sized Companies	Kerry Roberts	Turtlewatch/Oceanwatch
		(4D) The Most Critical Challenges in Governmental Accounting Today	Jeff Lieman	Tidewater

2023 CPE Beach Cluster Agenda
Thursday, August 10, 2023 | Holiday Inn Resort—Wrightsville Beach

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(5A) Evaluating Fraud Risk in a Financial Statement Audit	Thomas Newell	Turtlewatch/Oceanwatch
		(5B) This Year's Top Tax & Financial-Planning Ideas	Susan Smith	Causeway/Masonboro
		(5C) Controller & CFO Update: Hot Topics Facing Today's Financial Professional	Kerry Roberts	Airlie
		(5D) Understanding and Testing Control & Compliance in a Single Audit	Jeff Lieman	Tidewater
11:45	12:15 pm	Lunch		
12:15	4:00 pm	(6A) Technology Trends & Hot Topics Impacting the Accounting Profession	Thomas Newell	Turtlewatch/Oceanwatch
		(6B) Select Estate & Life Planning Issues for the Middle-Income Client	Susan Smith	Causeway/Masonboro
		(6C) Integrated Planning, Forecasting, & Budgeting for Organizational Success	Kerry Roberts	Airlie
		(6D) The Most Critical Challenges in Not-for-Profit Accounting Today	Jeff Lieman	Tidewater



2023 CPE Beach Cluster Agenda

Friday, August 11, 2023 | Holiday Inn Resort—Wrightsville Beach

SESSION TIME		SESSION TITLE	SPEAKER	MEETING ROOM
7:00	8:00 am	Registration & Continental Breakfast		
8:00 am	11:45 am	(7A) Financial Statement Disclosures: A Guide for Small & Medium-Sized Businesses	Thomas Newell	Airlie/Tidewater
		(7B) Securing a Comfortable Retirement	Susan Smith	Causeway/Masonboro

Thank you for attending this year’s Beach Cluster. Don’t forget to complete the online evaluation. Your feedback is *very* important!

2023 CPE Beach Cluster Map

August 8–11, 2023 | Holiday Inn Resort—Wrightsville Beach

