# Lessons in Leadership

How Great Leaders Build Trusting Organizations

Written by John F. Levy MBA and CPA



## **About the Author**



John F. Levy, MBA, CPA, is the CEO of Board Advisory, a firm that assists public companies, with corporate governance, compliance, financial reporting and financial strategies. John currently sits on the boards of two public companies and one notfor-profit. He has served on the board of twelve public companies in including one Fortune 500 company, and has served as chair of the board, vice-chair, and chair of governance, compensation, audit and special committees. John is a CPA with nine years of experience with national public accounting firms and has been chief financial officer of both public and private companies for over 13 years. He graduated from the Wharton School of the University of Pennsylvania and has an MBA from St. Joseph's University in Philadelphia.

# Trust

The belief that another will:

- Be honest, truthful and candid;
- Stand by what they say;
- Honor their promises and commitments; and
- Act ethically at all times

# When We Trust

When we trust we are:

- Passionate
- Engaged
- Focused
- Efficient
- Committed
- Contagious
- Innovative

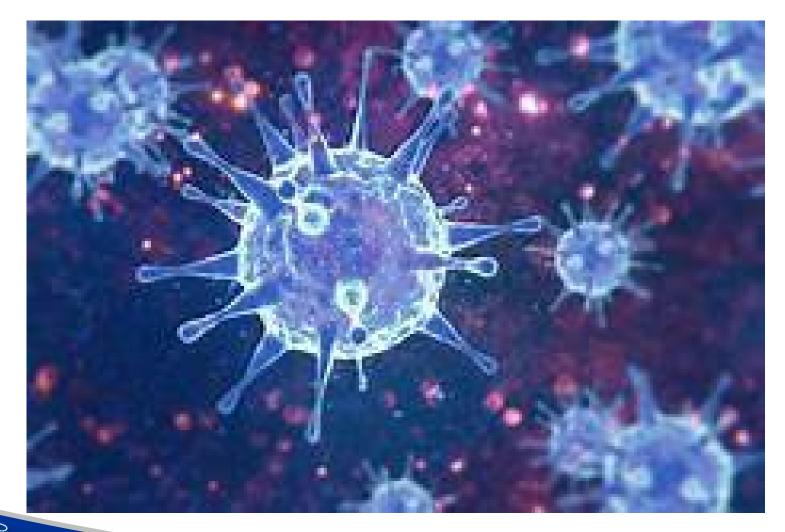
# Why We Need Trustworthy Leaders

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# An Uncertain World

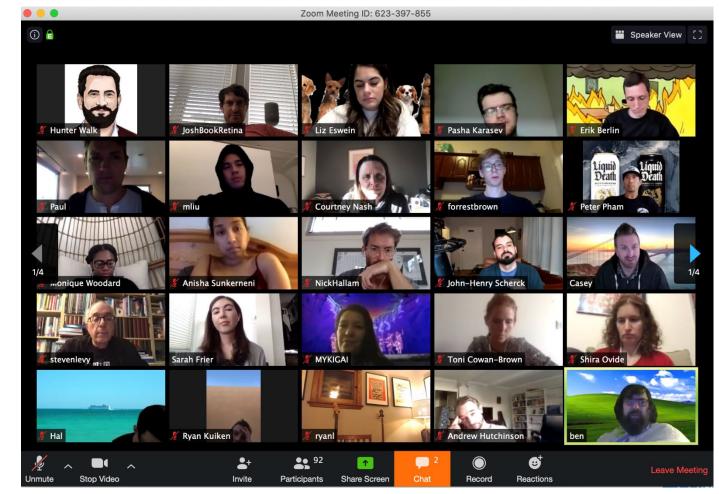
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#### **Covid-19**



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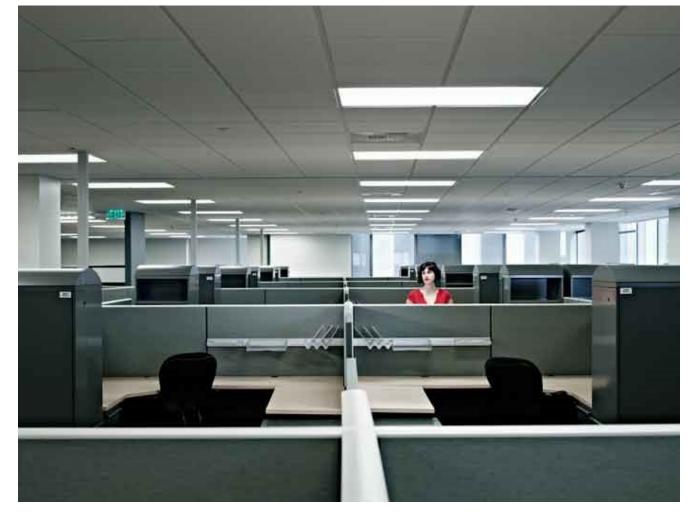
## **Zoom Calls**



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## **Empty Offices**



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## **Changing Business Models**



### **Retail Disruption**

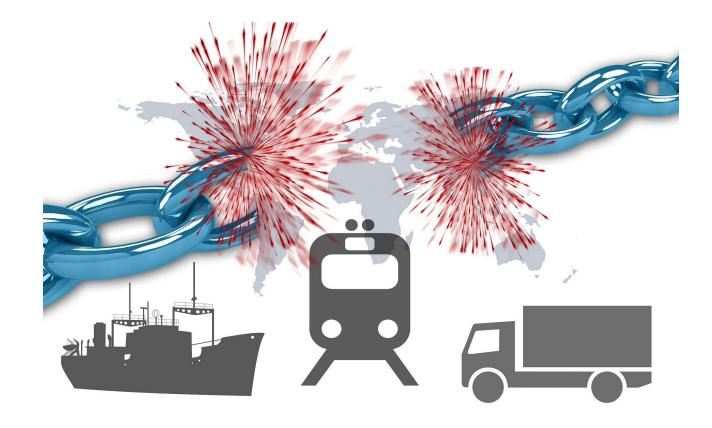






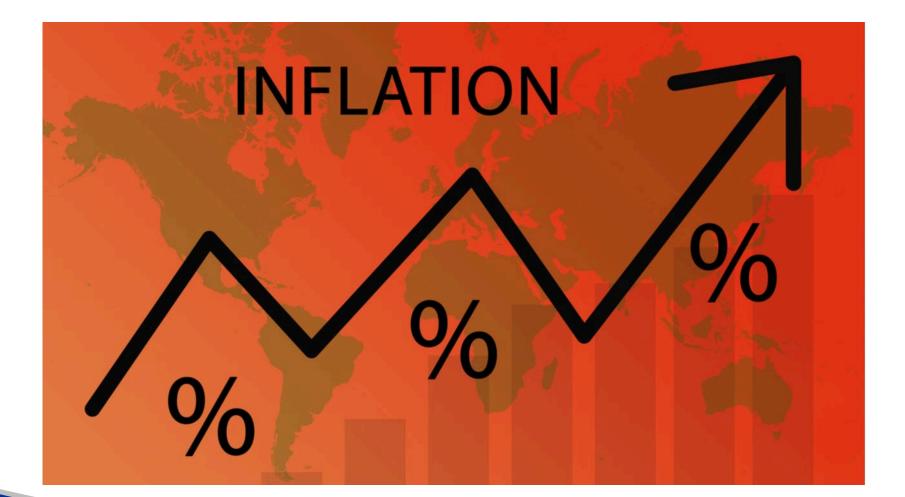
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# **Supply Chain Disruption**



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### **A Divided Nation**



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# Change

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# **Accelerating Change**





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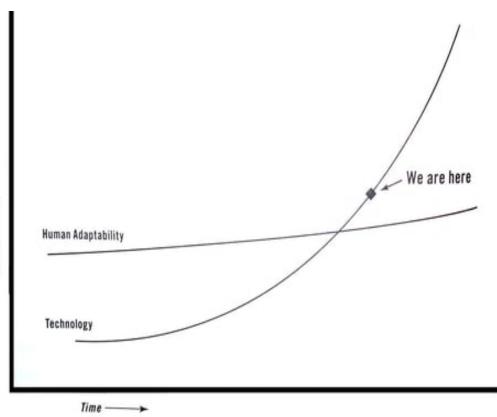
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"Nothing in life is to be feared, it is only to be understood. Now is the time to understand more. so that we may fear less."

- Marie Curie

# **Pace of Change**



"When the pace of change gets this fast, the only way to retain a lifelong working capacity is to engage in lifelong learning."

- Thomas Freidman

Rate of Change

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# Succeeding in a Changing World

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# **Keep Moving**



"To enhance stability in rapids it's important to move as fast or faster than the *current*. Every time you rudder or drag you paddle in the water you lose momentum and that makes you more vulnerable to flipping over."

Anna Levesque, a member of the Canadian Freestyle Whitewater Kayak Team

# **Keep Moving**

Life is like riding a bicycle. To keep your balance, you must keep moving.

-Albert Einstein

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# **Change is Scary**



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# Courage









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# **Trust Makes Us Feels Safe**



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# **Trust Is the Safety Net**

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# Great Leaders Build Trust

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## Inspiration



We shall go on to the end, we shall fight in France, we shall fight on the seas and oceans, we shall fight with growing confidence and growing strength in the air, we shall defend our Island, whatever the cost may be, we shall fight on the beaches, we shall fight on the landing grounds, we shall fight in the fields and in the streets, we shall fight in the hills; we shall never surrender ...

#### Commitment

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# The fight is here. I need ammunition, not a ride.

#### Ukrainian President Volodymyr Zelenskyy

The AP reports Zelenskyy was asked by the U.S. government to evacuate Kyiv, but turned down the offer.

USA TODAY

## Belief



"[Reid] tells me to keep throwing it, keep slinging it," Mahomes said. "He doesn't want me to lose who I am."

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# How to Become a Trusted Leader

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# **Look in the Mirror**

"Knowing yourself is the beginning of all wisdom." - Aristotle





# **Look in the Mirror**

"This above all: to thine own self be true, And it must follow, as the night the day, Thou canst not then be false to any man."

william shakespeare, hamlet

#### extrovert I'm staying in tonight I'm staying in tonight I'm staying in tonight I'm staying in tonight



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# Competent



"I agree you do have drive, ambition and self-confidence, but what we're looking for is competence."

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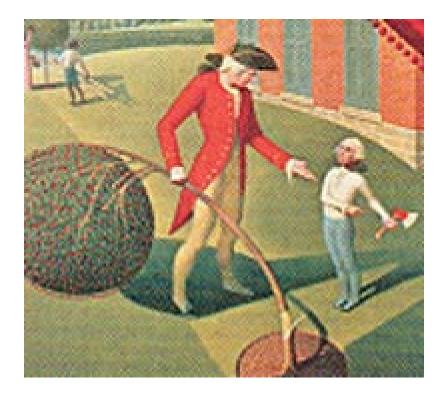
# **Be First**

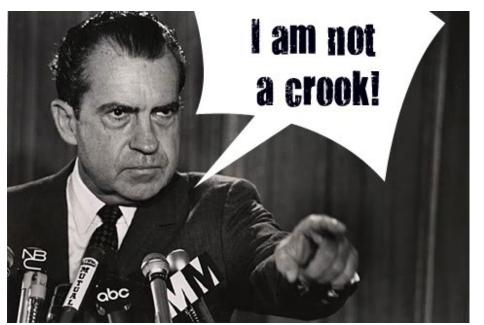


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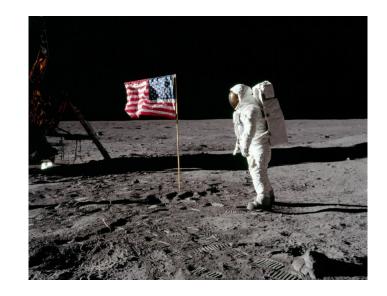
# **Be Honest**





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# **Set A Vision**

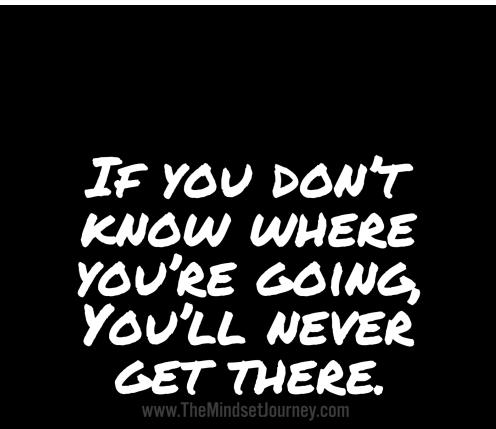




"I believe that this nation should commit itself to achieving the goal, before this decade is out, of landing a man on the moon and returning him safely to the earth.

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# **Set A Vision**



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# Adapt





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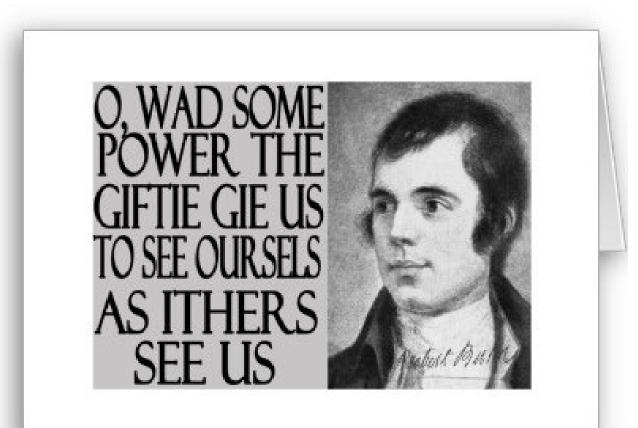
#### Credible







# **Empathic**



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### Dependable



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#### **Be Accountable**

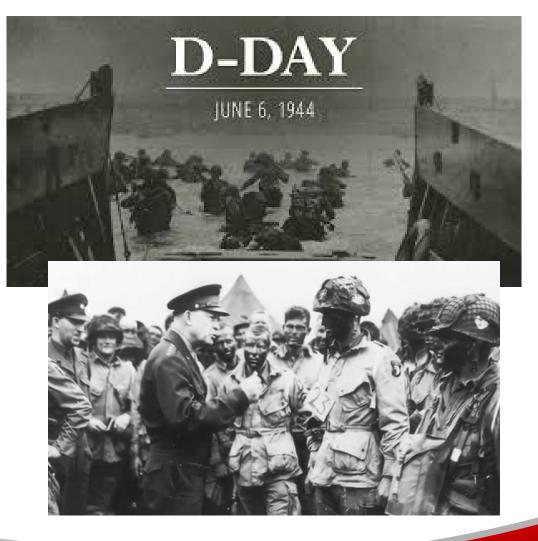


Accountability is an inside job.

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#### **Be Accountable**

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#### Facilitate



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# Listen



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#### Praise



#### **Hire the Best**



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### Find Ways to Say "YES"

- Be ready to go
- What's right with this idea?
- What triggered the idea?
- Where is the potential?
- Can we modify it?
- Can we test it?

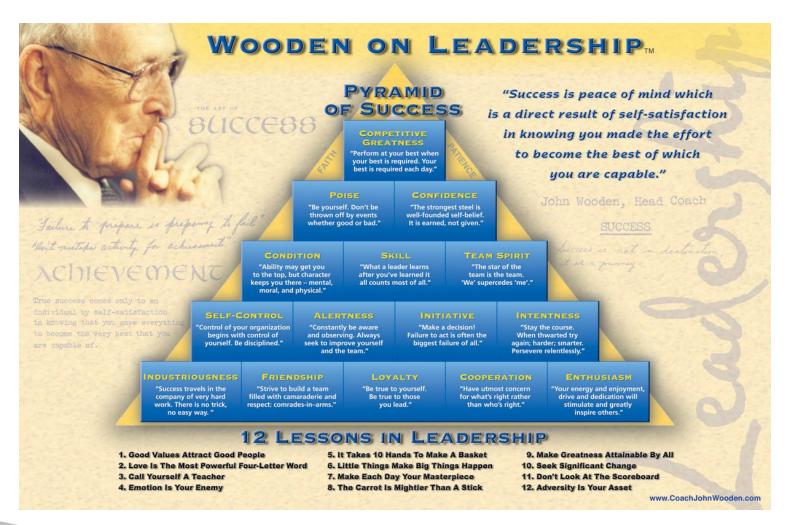


# **Final Thoughts**

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#### **The Wooden Pyramid**



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#### **Success**

Success is peace of mind which is a direct result of self-satisfaction in knowing you made the effort to do the best of which you are capable.

John Wooden



If you're always striving to achieve success that is defined by someone else, you'll always be frustrated. Define your own success. *Mike Krzyzewskis* 





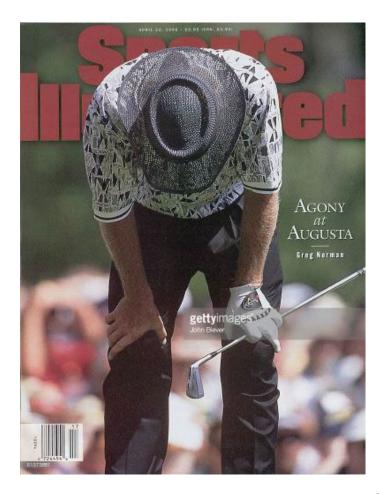
Coach Wooden didn't talk about winningever. His message was give the game the best you got. *Dave Meyers* UCLA Varsity 1973-1975

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#### Watson and Norman



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#### **Final Thoughts**

My father gave me the<br/>greatest gift anyone could<br/>give another person, he<br/>believed in me.To me there are three thing<br/>everyone should do every<br/>day. Number one is laugh.<br/>Number two is think -- spe<br/>some time in thought. Num



To me there are three things everyone should do every day. Number one is laugh. Number two is think -- spend some time in thought. Number three, you should have your emotions move you to tears. If you laugh, think and cry, that's a heck of a day. *Jim Valvano* 

Don't give up. Don't ever give up. Jim Valvano



Cancer can take away all of my physical abilities. It cannot touch my mind, it cannot touch my heart, and it cannot touch my soul.

Jim Valvano

**One Day** 



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## **Thank You!**

Please share your thoughts and comments:

#### John F. Levy

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