

Wednesday, May 17th | Concord Convention Center

TIME		SESSION TITLE	SPEAKER	LOCATION
7:00 am	8:00 am	Registration & Breakfast		
8:00 am	9:15 am	(GS3) Economic Update	Mark Vitner	Concord F
9:15 am	9:30 am	Break		
9:30 am	10:25 am	(5A) The Work Environment After COVID	Beth Wood	Concord A
		(5B) CFO Series: Doing More with Less	John Levy	Concord B
		(5C) K2's Ethics and Technology	Tommy Stephens	Concord C/D
		(5D) Revenue Recognition for NFPs	Marci Thomas	Concord F
		(5E) Learning Lab: Using OneNote to Manage Your Notes and Much More	John Higgins	Carolina Room
10:25 am	10:35 am	Break		
10:35 am	11:50 am	(6A) Navigating Your Client through IRS Appeal Process	Susan Smith	Concord A
		(6B) CFO Series: Profit Improvement (Ten Tips for a Better Bottom Line)	John Levy	Concord B
		(6C) K2's Securing Your Data: Practical Tips for Protecting Information	Tommy Stephens	Concord C/D
		(6D) Revenue Recognition for NFPs	Marci Thomas	Concord F
		(6E) Learning Lab: Outlook Tips & Tricks to Save You Time	John Higgins	Carolina Room
11:50 am	1:00 pm	Lunch & Optional Sessions		
12:25 pm	12:50 pm	(OPT2) Hot Track Huddle: How to Navigate the Different Working Styles of Generations in the Workplace	Nicole Andrews	Concord G
		(OPT3) Hot Track Huddle: Cybersecurity Compliance (Who is Setting the Standard?)	Brian Allison	Concord H
1:00 pm	2:00 pm	(7A) Hot IRS Tax Examination Issues for Individuals	Susan Smith	Concord A
		(7B) CFO Series: Cash Management (Day to Day Best Practices)	John Levy	Concord B
		(7C) Inclusive Leadership	Jina Etienne	Concord C/D
		(7D) Endowment Accounting	Marci Thomas	Concord F
		(7E) Learning Lab: Using SharePoint for Cloud Based Document Storage	John Higgins	Carolina Room
2:00 pm	2:10 pm	Break		
2:10 pm	3:15 pm	(8A) Remote Work: Employee Tax Issues	Susan Smith	Concord A
		(8B) CFO Series: Fixing System Risks (Keys to Success)	John Levy	Concord B
		(8C) The 5 Keys to winning Talent Retention in 2023	Nicole Andrews	Concord C/D
		(8D) Lease Update	Marci Thomas	Concord F
		(8E) Learning Lab: An Introduction to Chat GPT and the World of Generative AI	John Higgins	Carolina Room
3:15 pm	3:30 pm	Break		
3:30 pm	4:45 pm	(GS4) Getting Talent Right	Jina Etienne	Concord F
	5:30pm	Bus leaves for Speedway Club		