

Registration

REGISTRATION FEES & POLICIES

The member rate is available to NCACPA members. A receipt and confirmation will be sent via email or fax when your registration has been successfully processed. If you do not receive these, or have any questions, please contact the Member Service Center at 800-469-1352. You can also view your receipts by logging in to "My Account" on www.ncacpa.org.

I have read and understand NCACPA's full registration policies posted at www.ncacpa.org/policies.

REGISTRATION CATEGORY

- NCACPA Member
 Non-Member

2019 CPE BEACH CLUSTER

DATE: AUGUST 13-16 | EVENT CODE: BCLU0019

Member

- Early Bird (By 7/30) \$140 per session
Regular \$165 per session

Non-Member

- Early Bird (By 7/30) \$190 per session
Regular \$215 per session

CONCURRENT SESSIONS

(Select one from each time period.)

TUESDAY, AUGUST 13

- 8:00-11:45 am 1A 1B
12:15-4:00 pm 2A 2B

WEDNESDAY, AUGUST 14

- 8:00-11:45 am 3A 3B 3C 3D
12:15-4:00 pm 4A 4B 4C 4D

THURSDAY, AUGUST 15

- 8:00-11:45 am 5A 5B 5C 5D
12:15-4:00 pm 6A 6B 6C 6D

FRIDAY, AUGUST 16

- 8:00-11:45 am 7A 7B

OPTIONAL ACTIVITIES

E0001119: 2019 Professional Ethics & Conduct

TUESDAY, AUGUST 13

4:30-6:10 pm

Member

- Early Bird (By 7/30) \$75
Regular \$100

Non-Member

- Early Bird (By 7/30) \$100
Regular \$125

EVENT CODE: BCLU0019

REGISTRANT INFORMATION

Name (Please Print) _____

Member # _____

Firm/Organization _____

Daytime Phone _____

Fax _____

Mobile Phone Primary Phone Secondary Phone

Home Phone Primary Phone Secondary Phone

Address _____

City/State/ZIP _____

Email Address _____

PAYMENT INFORMATION

Total Fees: \$ _____

- Check Enclosed American Express
 MasterCard Visa

Print Card Holder's Name _____

Credit Card Number _____

Expiration Date _____

CVV _____

Credit Card Billing Address _____

City/State/ZIP _____

Authorized Signature _____

- Vegetarian Vegan
 Food Allergy: _____



ADA REQUESTS

Please contact us as soon as possible for ADA requests.

REGISTER NOW!

ONLINE www.ncacpa.org

PHONE 800-469-1352

(Available M-F, 8:00 am-5:00 pm)

FAX 919-378-2000

MAIL (check or credit card payments)
to NCACPA Member Service Center,
PO Box 80188, Raleigh, NC 27623-0188

2019 CPE BEACH CLUSTER

August 13-16 • Wrightsville Beach, NC

Holiday Inn Resort Wrightsville Beach

North Carolina Association of CPAs
PO Box 80188 • Raleigh, NC 27623
www.ncacpa.org 800-722-2836

PRSRT STD
U.S. POSTAGE
PAID
RALEIGH, NC
PERMIT NO. 1313

CPE BEACH Cluster

August 13-16 • Wrightsville Beach, NC
Holiday Inn Resort Wrightsville Beach

ncaCPA 100
CELEBRATING THE PAST
LOOKING TOWARD THE FUTURE

Beach Cluster is more than destination CPE held in a location internationally recognized as one of the best small beach towns in the world...No, CPE Cluster is much more.

It's an opportunity to network with peers, learn, and discuss a variety of topics including tax, accounting/auditing, nonprofit/governmental, and industry.

Turn your productivity into an amenity with our prolonged room block! We've extended the hotel room block for Sunday, August 11 through Sunday, August 18 so you can take advantage of a long weekend at the beach with family and friends!

Visit www.ncacpa.org/cpe/conferences to register as well as receive session descriptions, an up-to-date agenda, and program details.

Cluster Schedule

Track: A = Accounting/Auditing; B= Tax; C = Industry; D = Nonprofit/Governmental

TUESDAY, AUGUST 13

7:00-8:00 am
Registration & Continental Breakfast

8:00-11:45 am
CONCURRENT SESSIONS:
(1A) Current Issues in Accounting & Auditing: An Annual Update
Speaker: Gregory Clark, CPA, CGMA

(1B) Individual Income Tax Update
Speaker: Susan Smith, CPA

11:45 am-12:15 pm
Lunch

12:15-4:00 pm
CONCURRENT SESSIONS:
(2A) Financial Statement Disclosures: A Guide for Small & Medium-Sized Businesses
Speaker: Gregory Clark, CPA, CGMA

(2B) S Corporation, Partnership, & LLC Tax Update
Speaker: Susan Smith, CPA

4:30-6:10 pm
E0000919: 2019 Professional Ethics & Conduct
Speaker: Hunter Cook, CPA

WEDNESDAY, AUGUST 14

7:00-8:00 am
Registration & Continental Breakfast

8:00-11:45 am
CONCURRENT SESSIONS:
(3A) Accounting for Financial Statement Uncertainty: Estimates, Contingencies, & Going Concern
Speaker: Gregory Clark, CPA, CGMA

(3B) Maximizing Your Social Security Benefits
Speaker: Susan Smith, CPA

(3C) Controller/CFO Update: Hot Topics Facing Today's Financial Professional
Speaker: Kenneth Greenwood

(3D) Recent Frauds Occurring in Not-for-Profit Entities & Governments
Speaker: Michael Morgan, CPA

11:45 am-12:15 pm
Lunch

12:15-4:00 pm
CONCURRENT SESSIONS:
(4A) Guide & Update to Compilations, Reviews, & Preparations
Speaker: Gregory Clark, CPA, CGMA

(4B) Select Estate & Life-Planning Issues for the Middle-Income Client
Speaker: Susan Smith, CPA

(4C) Gaining a Competitive Advantage: Critical Skills for CFOs & Controllers
Speaker: Kenneth Greenwood

(4D) The 2018 Yellow Book Revision
Speaker: Michael Morgan, CPA

THURSDAY, AUGUST 15

7:00-8:00 am
Registration & Continental Breakfast

8:00-11:45 am
CONCURRENT SESSIONS:
(5A) Examining the New Lease Accounting Standard: More Than Meets the Eye
Speaker: Gregory Clark, CPA, CGMA

(5B) Partnerships & LLCs: Avoiding Common Pitfalls Facing Practitioners
Speaker: Susan Smith, CPA

(5C) Five Critical Issues That CPAs in Industry Will Need to Face This Year
Speaker: Kenneth Greenwood

(5D) ASU No. 2016-14: Not-for-Profit Financial Reporting
Speaker: Michael Morgan, CPA

11:45 am-12:15 pm
Lunch

12:15-4:00 pm
CONCURRENT SESSIONS:
(6A) Non-GAAP Financial Statement Options: Cash, Modified Cash, & Tax Basis
Speaker: Gregory Clark, CPA, CGMA

(6B) Individual Tax Planning Ideas
Speaker: Susan Smith, CPA

(6C) Forensic Accounting 101
Speaker: Kenneth Greenwood

(6D) The Most Dangerous Elements of a GAAS Audit
Speaker: Michael Morgan, CPA

FRIDAY, AUGUST 16

7:00-8:00 am
Registration & Continental Breakfast

8:00-11:45 am
CONCURRENT SESSIONS:
(7A) Five Critical Issues That A&A Public Accountants Will Need to Face This Year
Speaker: Gregory Clark, CPA, CGMA

(7B) Four Tiers of Loss Limitations: A Guide to the New Rules for Pass-Through Entities
Speaker: Susan Smith, CPA

Event Information

PROGRAM DETAILS

Visit www.ncacpa.org/cpe/conferences for complete program details, including: session descriptions, speaker bios, detailed registration policies, and secure online registration.

LOCATION

Holiday Inn Resort Wrightsville Beach
910-256-2231

PARKING

Beach Cluster attendees will be personally responsible for any costs associated with parking.

LUNCH

A boxed lunch will be provided for all participants who are registered for both sessions immediately before and following the lunch break. Please note the lunch time is 30 minutes.

NCACPA GUESTROOM BLOCK

Room Rate: \$259 Oceanfront/\$234 Standard
Cut-Off: July 15, 2019
The group rate for NCACPA will be available two days pre and two days post conference dates based on availability.

Continuing Professional Education

RECOMMENDED CPE CREDIT:

4 hours per session/28 Hours

FORMAT:

Live Group Study

PREPARATION/PREREQUISITE:

None

CONTENT/LEVEL OF KNOWLEDGE:

Update

VENDOR:

Surgent McCoy CPE, LLC

OTHER CE:

CLE = Pending
Ethics
Yellow Book



NCACPA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of sponsors for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.

Registration Fees & Policies

CANCELLATION/MODIFICATIONS

Cancellations or transfers made one to five days before the event will incur an administrative fee of approximately 30%. Entire registration fee and materials are forfeited by no-shows and same-day cancellations. Substitutions must be made in advance of the program and are subject to fee adjustments.

Materials

Cluster materials will be distributed electronically to registrants five business days prior to the program and may be printed or downloaded to an electronic device. Printed materials will not be available on site. Downloading materials in advance is strongly recommended. For more information, please visit www.ncacpa.org/cpe/conferences.

Download the NCACPA Events app to receive event information at your fingertips! View agendas, speaker info, program materials, a facility map, and so much more.

All sessions require separate registration fees.