Practice Continuation Check List
Successor Check List

1. This the most important step that you will take in the process of establishing a Practice Continuation Agreement.

2. Is the firm large enough to absorb you firms clients without over taxing their ability to provide the kind of service your clients deserve?

3. What will happen to your current staff?

4. Do they provide the same or similar types of professional services as your firm?

5. Do you need to look at multiple small firm rather than one large firm?

Potential Successors	Absorption	Compatibility	Staff	Fee Structure	Services	Other	
similar benefit programs are ok, but not necessary							