

2010 Don Farmer Tax Seminars
North Carolina Association of CPAs

Good to the Core



Good to the Core

With renowned tax experts Don Farmer and Walter Nunnallee, this tax season can be as sweet as ever. Farmer and Nunnallee have an eye for the good stuff, and their seminars are packed with the reliable, up-to-the-minute tax tips you need to produce a generous crop.

Don Farmer's seminars are nationally-known, and loyal followers are never let down. This season is filled with the most relevant and useful knowledge in the field, with topics including a 2010 tax legislation review, clarifications on recent law changes, developments important to CPAs in all fields, and much more.

Tax season can be a little tart, but with Don Farmer and Walter Nunnallee, this year's will be good to the core.

Here is a sample of topics to be covered

- ◆ A review of new 2010 tax legislation
- ◆ A review of new law provisions and other developments first effective in 2010
- ◆ Clarifications of recent legislative changes
- ◆ Important 2010 regulations, court cases, rulings, etc.
- ◆ IRS audit issues and other practical problems affecting CPAs
- ◆ Developments important to practitioners and CPAs in industry
- ◆ An emphasis on tax planning opportunities

The material also includes

- ◆ A checklist of developments first effective in 2010
- ◆ A checklist of retroactive developments that may require amended returns
- ◆ A detailed planning section, including important individual and business planning ideas
- ◆ Selected new or modified federal tax forms for 2010

Meet Don Farmer



Don Farmer, CPA, is the president of Don Farmer, CPA, PA.

Don was formerly a tax partner with Deloitte & Touche, LLP, in charge of the tax practice for their five Western North Carolina offices. He resigned his position as partner and became a consultant in order to devote most of his time to writing and lecturing. He also consults with other CPA firms concerning tax matters.

Each year, Don writes and presents many CPE programs across the United States. He has made presentations in over 40 states.

Don has held the following positions: Director for NCACPA; CPE Chairman for NCACPA; Chairman of the Tax Steering Committee for the American Group of CPA Firms; President of the Catawba Valley Chapter of the National Association of Accountants; President of the Catawba Valley Estate Planning Council; and President of the Catawba Valley Chapter of NCACPA.

Don has also contributed articles to nationally known tax magazines.

Meet Walter Nunnallee



Walter H. Nunnallee, CPA, JD, LLM, has been a partner with Don Farmer, CPA, PA, since 1991 presenting tax seminars around the country. He served as a professor of tax law at North Carolina Central University School of Law in Durham from 1986 to 2010. He has also served as visiting interim professor at the University of Florida College of Law and as an adjunct professor of tax law at the University of North Carolina School of Law, Duke University School of Law, and the

Graduate Tax Program at the University of Florida College of Law.

Walter worked as a CPA with KPMG in Raleigh from 1975 to 1978, and from 1981 through 1988 he was an attorney with the law firms of Poyner & Spruill and Manning, Fulton and Skinner also in Raleigh.

He is also a member of NCACPA and the North Carolina Bar Association (past chairman of the Tax Section, 1991-92) and serves on the board of advisers of the J. Nelson Young Tax Institute. Walter has authored numerous tax articles published in the *Oregon Law Review*, *The Tax Lawyer*, *Tax Notes*, and *The Review of Taxation of Individuals*. His academic credentials include a BS from Florida State University, a JD from the University of North Carolina, and an LLM in Taxation from the University of Florida (where he finished first in his class).

2010 Tax Update

In this course, we will review current year developments and planning ideas affecting individual, corporate, and business income taxation using a combination of humor and examples. An emphasis is placed on tax developments affecting 2010 tax return preparation and 2010 tax planning for individuals, corporations, and non-corporate businesses.

<i>Code</i>	<i>Date</i>	<i>Location</i>
245K	10/20	The Grove Park Inn Resort & Spa, Asheville
272K	10/28	Embassy Suites, Cary
277K	10/29	Embassy Suites, Cary
282K	11/2	Marriott Executive Park, Charlotte
312K	11/10	Greenville Convention Center, Greenville
320K	11/11	Hilton Wilmington Riverside, Wilmington
368K	12/1	Marriott Executive Park, Charlotte
404K	12/9	Embassy Suites, Greensboro
407K	12/10	Embassy Suites, Greensboro
443K	12/17	Hickory Metro Convention Center, Hickory
477K	12/30	Sheraton Imperial Hotel & Convention Center, RTP

W499K* 12/20 Webcast, Your Computer

*Please Note: Registration for the webcast will close on 12/17 at 8:30 am.

2010 Pre-Tax Season Review for Individuals

In this course, we will review current year developments, recurring problems, and planning ideas. Using a combination of humor and examples, we will review tax developments affecting 2010 individual income tax return preparation and 2010 individual income tax planning. We will also review the major areas of individual income taxation to fine-tune practitioners for "Tax Season."

<i>Code</i>	<i>Date</i>	<i>Location</i>
471K	12/28	Sheraton Imperial Hotel & Convention Center, RTP
482K	1/20/2011	Embassy Suites, Greensboro

2010 Pre-Tax Season Review for Corporations

Using a combination of humor and examples, we will review current year developments, recurring problems, and planning ideas. Tax developments that affect 2010 tax return preparation and 2010 tax planning and major areas of corporate and business taxation will be covered to fine-tune practitioners for "Tax Season."

<i>Code</i>	<i>Date</i>	<i>Location</i>
473K	12/29	Sheraton Imperial Hotel & Convention Center, RTP
483K	1/21/2011	Embassy Suites, Greensboro

About These Events

2010 DON FARMER TAX SEMINARS

LOCATION INFORMATION

DIRECTIONS: Please log on to our website, www.ncacpa.org, for directions or request these when making guest room reservations.

RECOMMENDED ATTIRE: Comfortable business casual. Please dress in layers to accommodate typical variations in meeting room temperatures.

EVENT INFORMATION

COURSE TIMES: 8:30 am–4:30 pm

METHOD OF PRESENTATION: Lecture

LEVEL OF KNOWLEDGE: Update

ADVANCED PREPARATION: None

REQUISITE KNOWLEDGE: At least one year of tax experience is suggested.

FIELD OF STUDY: Taxation

CLE CREDITS: The event has been submitted for Continuing Legal Education credits.

For complete course information, please visit our website www.ncacpa.org.

THINGS YOU NEED TO KNOW

PRICING: The member rate is available to NCACPA members, NCACPA associate members, and members of other state CPA societies. All others may register for the member registration fee plus a \$100 premium per event. Non-CPA staff of NCACPA members are subject to the non-member rate. Please contact the NCACPA Member Service Center for information regarding membership.

CONFIRMATIONS: A confirmation will be sent via email (or fax) when your registration has been successfully processed. In the event your confirmation is not received within 2–3 business days, please contact the Member Service Center at (800) 469-1352.

SUBSTITUTIONS: You may substitute another individual if you are unable to attend a program for which you are registered. Please notify NCACPA's Member Service Center at (800) 469-1352, of registration substitutions prior to the event. (Please note: Non-members substituting for NCACPA members will be subject to the non-member rate.)

CANCELLATIONS & TRANSFERS: NCACPA's Member Service Center phone line, (800) 469-1352, is available 24 hours a day to leave messages regarding cancellations and transfers. There is no fee for cancellations or transfers made more than five business days prior to the event. Cancellations or transfers made one to five business days before the event will incur a \$50 administrative fee. Those made the day of (or after) the event forfeit the entire registration fee and materials.

WEBCAST CANCELLATION POLICY: Cancellations or transfers made one business day prior to the event or after will forfeit the entire registration fee and materials.

NO-SHOWS: Program no-shows will forfeit their entire registration fee and materials. To avoid being considered a no-show, please call and cancel before the date of the event.

WALK-IN REGISTRATIONS: Walk-in participants will be admitted to the program only if space and course materials are available. Full payment for the course is due at this time. NCACPA reserves the right to turn away walk-ins if room is filled to capacity.

INCLEMENT WEATHER: Please call the NCACPA Inclement Weather Line at (800) 722-2836, Ext. 122, for an event status update.

CLE INFORMATION: NCACPA is an accredited CLE sponsor under the mandatory CLE Regulations promulgated by the Board of Continuing Legal Education of the NC State Bar. These programs have been submitted for approval to the Board of CLE, under the NCACPA sponsorship agreement. The event registration fee does not include filing for CLE credit.

NCACPA is registered with the North Carolina State Board of CPA Examiners as a sponsor of continuing professional education. Complaints regarding registered sponsors may be addressed to the North Carolina State Board of CPA Examiners, PO Box 12827, Raleigh, NC 27605.

Registration

2010 DON FARMER TAX SEMINARS

EVENT FEES

NCACPA MEMBER \$199

NON-MEMBER \$299

OTHER STATE SOCIETY MEMBER: \$199

WEBCAST FEES

NCACPA MEMBER \$250

NON-MEMBER \$350

OTHER STATE SOCIETY MEMBER: \$250

COURSE SELECTION

COURSE CODE _____

DATE _____

CITY _____

ADA REQUESTS



Please call (800) 469-1352 or email memberservices@ncacpa.org for ADA requests.

Vegetarian

Vegan

Food Allergy: _____

HOW TO REGISTER

WEB: FOR FAST, ONLINE REGISTRATION VISIT THE 'CPE & EVENTS' SECTION OF OUR WEBSITE AT WWW.NCACPA.ORG!

PHONE: (800) 469-1352 Monday through Friday, 8:00 am to 5:00 pm (All phone registrations must be charged to a credit card)

FAX: (919) 469-3959, 24 hours a day, seven days a week

MAIL: NCACPA Member Service Center, PO Box 80188, Raleigh, NC 27623-0188

REGISTRANT INFORMATION

Name (Please Print) _____

Member # _____

Firm/Organization _____

Daytime Phone _____

Fax _____

Mobile Phone Primary Phone Secondary Phone

Home Phone Primary Phone Secondary Phone

Address _____

City/State/ZIP _____

Email Address (Your email address will not be shared) _____

PAYMENT INFORMATION

TOTAL FEES: \$ _____

Check Enclosed

MasterCard Visa

Print Card Holder's Name _____

Credit Card Number _____

Expiration Date and CVV Number (last three digits on back of card) _____

Credit Card Billing Address _____

City/State/ZIP _____

Card Holder's Signature _____



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